

# TOOLS FOR ESTATE EXECUTORS AND ADVISORS

Soci t   
Alzheimer  
Society  
NOVA SCOTIA

As financial and legal advisors, or trusted family member or friend, we know that you care for your client or a special person in your life.

We share those values. We are here to help ensure that our donors wishes and future plans are met. Please contact Denise Collier at 902-422-7961 ext. 241 or [denise.collier@asns.ca](mailto:denise.collier@asns.ca) for more information about the Alzheimer Society of Nova Scotia, those we serve, and legacy giving.

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## TOOLS FOR PROFESSIONAL ADVISORS

- ✔ Name: Alzheimer Society of Nova Scotia  
Charitable number: 106705379 RR0001  
Address: 112-2719 Gladstone Street, Halifax, NS B3K 4W6

## OUR SUGGESTED WORDING FOR A RESIDUAL GIFT

- ✔ *“Following payment of specific bequests, taxes, debts, and other obligations, I leave the residue of my estate (or percentage of) to the Alzheimer Society of Nova Scotia.”*

## OUR SUGGESTED WORDING FOR A SPECIFIC GIFT

- ✔ *“I leave the Alzheimer Society of Nova Scotia the sum of \$\_\_\_\_\_.”*

Or, you can leave all or a portion of your estate to the Alzheimer Society of Nova Scotia only if your chosen beneficiaries predecease you. For instance, you might say: “If my chosen beneficiaries predecease me, I hereby instruct that my estate (or percentage of) be left to the Alzheimer Society of Nova Scotia.”

## PARTNER WITH US

- ✔ *Planning a legacy gift works best when the donor, their advisor, and their charity of choice can work together to ensure that the donors wishes are met. Please reach out to learn more about the programs, services, education, resources, advocacy and research, that donors can and do make happen in our province.*

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*For questions and more information please contact:*

**Denise Collier**

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