

# Alzheimer Society Peel, Annual Report 2016-2017

**Help for Today and Hope for Tomorrow.**

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## **Mission, Vision and Values**

### **Mission**

Alzheimer Society Peel exists to alleviate the personal and social consequences of Alzheimer's disease and related dementias; to help find the cause, prevention and cure.

### **Vision**

The Society provides ***Help for Today and Hope for Tomorrow*** by offering *support and programs for individuals and their families affected by Alzheimer's disease and other related dementias.*

### **Values**

**Respect:** Show respect for the dignity of the person with Alzheimer's disease or a related dementia.

**Compassion:** Show concern and understanding; support the personhood of people with Alzheimer's disease.

**Integrity:** Focus on trustworthiness, including honesty, reliability and loyalty, in an environment of total quality care.

**Competency:** Focus on effective, appropriate, high quality care and administration in programs and services for people with Alzheimer's disease and their families.

**Home:** Encouraging and supporting people in their homes and communities.

**Knowledge:** Focus on having knowledge, sharing and providing resources and information to the community to improve the way we provide dementia care.

Using what we learn today as the building blocks for tomorrow.

**Accountability:** To be aware of, and accountable to the users and funders of ASP for the commitments they make to our organization. To spend and make decisions thoughtfully and wisely.

## **Message from Board President**

### **Mary-Lynn Peters**

ASP Board President

Greetings from Alzheimer Society Peel

Welcome to the 2016-2017 Alzheimer Society Peel Annual Report.

I'm proud to share with you our successes and highlights from 2016-2017. It was an exciting year as we introduced new programs and technology, achieved renewed recognition and awards in service excellence, and created new partnerships in our community. These stories and many more are a testament to Alzheimer Society Peel's commitment to improve the health of people in the communities we serve.

In the dynamic healthcare industry, we are adaptable and eager to fulfill our critical role in the lives of the people we support in our communities. We are honored to provide convenient access to care, a comprehensive range of quality services and safe place to receive care and support.

We look forward to the increased support we will be able to offer under the new Provincial Dementia Strategy being supported by the Ministry of Health and Long Term Care. Please stay tuned for upcoming information on its progress.

As always, thank you for entrusting us with your support needs and have a happy, healthy 2017-2018.

## **Board of Directors**

LISA ASKIM

MARYLYNN COOK

PAUL CORBEIL

GEORGE DOUGLAS

BARRY LESLIE

INNA KOLDORF

DAVID MAYLOR

BEVERLY McPHERSON

RENU MINHAS

BARRY NOWOSELSKI

PRITI PATEL

ELIZABETH PENNOCK

MARY-LYNN PETERS

CHRIS TYNAN

### **Departing**

MARY-LYNN PETERS

BEVERLY McPHERSON

PRITI PATEL

GEORGE DOUGLAS

CHRIS TYNAN

## **Partners, Sponsors**

BDO Canada LLP

[www.bdo.ca](http://www.bdo.ca)

(905) 270-7700

Counsel Portfolio Services

<http://www.counsel-services.com/>

Fidelity Investments Canada ULC

<http://www.fidelity.ca/>

HB Group Insurance Management  
(905) 507-6156

Home Instead Senior Care  
[www.homeinstead.ca](http://www.homeinstead.ca)  
Mississauga (905) 276-2273  
Etobicoke (416) 800-1846

iCare Home Health  
[www.icarehomehealth.ca](http://www.icarehomehealth.ca)  
(905) 491-6941

Investment Planning Counsel  
Greer Team  
<http://www.lyngreer.ca/>  
(905) 881-9060

Lyon & Butler Insurance  
[www.lyonbutler.com](http://www.lyonbutler.com)  
(416) 913-0035

Milestones, Vega Blvd  
(905) 828-9119

Mississauga Festival Choir  
[www.mfchoir.com](http://www.mfchoir.com)

Nurse Next Door  
[www.nursenextdoor.com](http://www.nursenextdoor.com)  
Mississauga (905) 582-3742  
Brampton (905) 488-2980

Source Office Furniture & Systems Ltd.  
(905) 457-8484  
[Www.source.ca](http://Www.source.ca)

Southbrook Retirement Community  
[www.southbrook.on.ca](http://www.southbrook.on.ca)  
(905) 456-3334

Verve Senior Living  
 www.verveseniorliving.com

(905) 821-1161

## Statistics and Financials

Functional Centre	Target	Yearly Budget	Year to date Budget	Year to Date Actuals 4	Over/Under-Year to date budget
Education	Individuals Served	3,650	3,650	5,824	2,174
	# of Group Sessions	100	100	188	88
Counselling (including BSO and First Link MH Coordinator and Counsellor)	Individuals Served	5,250	5,250	11,756	6,506
	# of Visits and Calls	10,600	10,600	14,820	4,220
First Link Central West	Individuals Served	5,370	5,370	6,365	995
	# of Units of Service	7,200	7,200	7,882	682
Day Program (including extended hours)	Individuals Served	375	375	382	7
	Days Attended	24,820	24,820	25,308	488
Evelyn's Place Day Program Central West	Individuals Served	60	60	80	20
	Days Attended	5,500	5,500	5,255	Within Target
Bathing Program	Individuals Served	40	40	582	542
	Hours of Care	600	600	573	Within Target

	<b># of Sessions</b>	<b>18</b>	<b>18</b>	<b>5</b>	<b>Within Target</b>
<b>Nora's House</b>	<b>Individuals Served</b>	<b>430</b>	<b>430</b>	<b>548</b>	<b>118</b>
	<b>Days Attended</b>	<b>4,900</b>	<b>4,900</b>	<b>5,934</b>	<b>1,034</b>
<b>Community Support Workers</b>	<b>Individuals Served</b>	<b>2,500</b>	<b>2,500</b>	<b>5,767</b>	<b>3,267</b>
	<b># of Units of Service</b>	<b>5,900</b>	<b>5,900</b>	<b>6,094</b>	<b>194</b>
<b>Psychogeriatric Resource Consultants</b>	<b>Individuals Served</b>	<b>2,600</b>	<b>2,600</b>	<b>5,438</b>	<b>2,838</b>
	<b># of Group Sessions</b>	<b>150</b>	<b>150</b>	<b>155</b>	<b>5</b>
<b>Caregiver ReCharge – Respite</b>	<b>Individuals Served</b>	<b>222</b>	<b>222</b>	<b>1,596</b>	<b>1,374</b>
	<b>Hours of Care</b>	<b>53,620</b>	<b>53,620</b>	<b>53,762</b>	<b>142</b>

**Total # of Individuals Served = 36,742      11.6% decrease from 2015-2016**

**Total # of Units = 66,214      7.2% increase from 2015-2016**

EXTRACT FROM AUDITED FINANCIAL STATEMENTS


A copy of complete audited financial statements can be supplied by the Alzheimer Society Peel Head Office

	2017	2016		2017	2016
	\$	\$		\$	\$
<b>CURRENT ASSETS</b>			<b>REVENUES</b>		
Cash	628,777	1,131,425	Local Health Integration Networks	7,943,931	7,649,853
Accounts receivable	193,425	173,726	Client fees	741,115	725,389
Short-term investments	388,072	19,317	Fundraising and other	565,409	347,421
Prepaid expenses	53,117	51,601	Donations	155,934	107,803
	<u>1,263,391</u>	<u>1,376,069</u>	Travel fees	41,116	58,044
Long-term investments	639,118	628,655	Memoriam	42,137	49,418
Capital assets	1,251,240	1,359,779	Investment income	17,573	14,186
	<u>3,153,749</u>	<u>3,364,503</u>		<u>9,507,215</u>	<u>8,952,114</u>
<b>LIABILITIES</b>			<b>EXPENSES</b>		
<b>CURRENT LIABILITIES</b>			Wages and benefits	5,999,503	5,777,862
Accounts payable and accrued liabilities	780,021	716,774	Contract service	1,948,251	1,610,257
Deferred revenue	6,735	1,511	Occupancy	657,308	621,247
	<u>786,756</u>	<u>718,285</u>	Office	357,251	247,142
Deferred capital contributions	524,949	596,746	Meals	164,021	166,401
	<u>1,311,705</u>	<u>1,315,031</u>	Promotion and fundraising	85,892	96,447
			Printing and literature	100,010	93,524
			Client transportation	81,355	92,333
			One-time spending	52,445	85,083
			Program supplies	62,546	70,164
			Administrative and professional fees	36,610	36,118
			Travel	27,981	28,105
			Conferences	35,286	22,905
			Bad debts	616	1,407
				<u>9,609,075</u>	<u>8,948,995</u>
<b>FUND BALANCES</b>			<b>Excess (deficiency) of revenue over expenses before undernoted items</b>	<b>(101,860)</b>	<b>3,119</b>
Internally restricted fund	1,000,000	1,000,000	<b>Other expenses / income</b>		
Unrestricted fund	115,753	286,439	Amortization	(177,365)	(164,410)
Funds invested in capital assets	726,291	763,033	Deferred capital contributions	71,797	70,333
	<u>1,842,044</u>	<u>2,049,472</u>			
	<u>3,153,749</u>	<u>3,364,503</u>	<b>DEFICIENCY OF REVENUE OVER EXPENSES</b>	<b>(207,428)</b>	<b>(90,958)</b>

On behalf of the Board



Mary Lynn Peters, President



Paul Corbeil, Vice President

## **A Year in Review**

### **Community Collaborations**

Raising Voices Choir with Mississauga Festival Choir

Memories to Music with Mentor College

Host for Mississauga Academy of Medicine Students for their Community

Popular and Public Health Course

### **Cheque Presentations**

Paul Hobson and an Associate of HB Insurance, The Cooperators Group presenting ASP with a \$10,000 cheque.

The Rexall Foundation presenting ASP with a \$10,000 cheque.

### **Major Fundraising Events**

Bowlathon 2016- \$18,560

Walk for Alzheimer's/Unforgettable Run- \$69,500

Great Memories Golf Classic 2016- \$38,275

Coffee Break 2016- \$26,675

Teddy Bears 2016- \$8,773

Forget me Not Gala 2016- \$29,060

### **Alzheimer Society Peel**

60 Briarwood Avenue

Mississauga, ON L5G 3N6

Canada

**Tel:** 905-278-3667

**Fax:** 905-278-3964

Charitable Registration No: 132657396 RR0001

Chief Executive Officer: Christopher Rawn-Kane

Visit: [www.alzheimerpeel.com](http://www.alzheimerpeel.com) for more information

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