

Help for Today and Hope for Tomorrow.



**Alzheimer  
Society Peel**

**Annual Report  
2016-2017**

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## **Alzheimer Society Peel**

Our Mission, Vision, and Values

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Board of Directors

Partner Thank You

## **Statistics and Financials**

Statistical Update Year End 2016-2017

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## Mission

Alzheimer Society Peel exists to alleviate the personal and social consequences of Alzheimer's disease and related dementias; to help find the cause, prevention and cure.

## Vision

The Society provides ***Help for Today and Hope for Tomorrow*** by offering support and programs for individuals and their families affected by Alzheimer's disease and other related dementias.

## Values

- **Respect:** Show respect for the dignity of the person with Alzheimer's disease or a related dementia.
- **Compassion:** Show concern and understanding; support the personhood of people with Alzheimer's disease.
- **Integrity:** Focus on trustworthiness, including honesty, reliability and loyalty, in an environment of total quality care.
- **Competency:** Focus on effective, appropriate, high quality care and administration in programs and services for people with Alzheimer's disease and their families.
- **Home:** Encouraging and supporting people in their homes and communities.
- **Knowledge:** Focus on having knowledge, sharing and providing resources and information to the community to improve the way we provide dementia care. Using what we learn today as the building blocks for tomorrow.
- **Accountability:** To be aware of, and accountable to the users and funders of ASP for the commitments they make to our organization. To spend and make decisions thoughtfully and wisely.

## Mary-Lynn Peters

ASP Board President



Greetings from Alzheimer Society Peel

Welcome to the 2016-2017 Alzheimer Society Peel Annual Report.

I'm proud to share with you our successes and highlights from 2016-2017. It was an exciting year as we introduced new programs and technology, achieved renewed recognition and awards in service excellence, and created new partnerships in our community. These stories and many more are a testament to Alzheimer Society Peel's commitment to improve the health of people in the communities we serve.

In the dynamic healthcare industry, we are adaptable and eager to fulfill our critical role in the lives of the people we support in our communities. We are honored to provide convenient access to care, a comprehensive range of quality services and safe place to receive care and support.

We look forward to the increased support we will be able to offer under the new Provincial Dementia Strategy being supported by the Ministry of Health and Long Term Care. Please stay tuned for upcoming information on its progress.

As always, thank you for entrusting us with your support needs and have a happy, healthy 2017-2018.

Handwritten signature of Mary-Lynn Peters in black ink.

Mary-Lynn Peters  
President, Board of Directors  
Alzheimer Society Peel

Handwritten signature of Christopher Rawn-Kane in black ink.

Christopher Rawn-Kane  
Chief Executive Officer  
Alzheimer Society Peel

## Board of Directors 2016-2017

LISA ASKIM	INNA KOLDORF	PRITI PATEL
MARYLYNN COOK	DAVID MAYLOR	ELIZABETH PENNOCK
PAUL CORBEIL	BEVERLY McPHERSON	MARY-LYNN PETERS
GEORGE DOUGLAS	RENU MINHAS	CHRIS TYNAN
BARRY LESLIE	BARRY NOWOSELSKI	

### Departing

MARY-LYNN PETERS	PRITI PATEL	CHRIS TYNAN
BEVERLY McPHERSON	GEORGE DOUGLAS	

## Partners, Sponsors

BDO Canada LLP  
www.bdo.ca  
(905) 270-7700

Lyon & Butler Insurance  
www.lyonbutler.com  
(416) 913-0035

Counsel Portfolio Services  
<http://www.counselservices.com/>

Milestones, Vega Blvd  
(905) 828-9119

Fidelity Investments Canada ULC  
<http://www.fidelity.ca/>

Mississauga Festival Choir  
www.mfchoir.com

HB Group Insurance Management  
(905) 507-6156

Nurse Next Door  
www.nursenextdoor.com  
Mississauga (905) 582-3742  
Brampton (905) 488-2980

Home Instead Senior Care  
www.homeinstead.ca  
Mississauga (905) 276-2273  
Etobicoke (416) 800-1846

Source Office Furniture & Systems Ltd.  
(905) 457-8484  
Www.source.ca

iCare Home Health  
www.icarehomehealth.ca  
(905) 491-6941

Southbrook Retirement Community  
www.southbrook.on.ca  
(905) 456-3334

Investment Planning Counsel  
Greer Team  
<http://www.lyngreer.ca/>  
(905) 881-9060

Verve Senior Living  
www.verveseniorliving.com  
(905) 821-1161

## Statistics and Financials

Functional Centre	Target	Yearly Budget	Year to date Budget	Year to Date Actuals 4	Over/Under-Year to date budget
Education	Individuals Served	3,650	3,650	5,824	2,174
	# of Group Sessions	100	100	188	88
Counselling (including BSO and First Link MH Coordinator and Counsellor)	Individuals Served	5,250	5,250	11,756	6,506
	# of Visits and Calls	10,600	10,600	14,820	4,220
First Link Central West	Individuals Served	5,370	5,370	6,365	995
	# of Units of Service	7,200	7,200	7,882	682
Day Program (including extended hours)	Individuals Served	375	375	382	7
	Days Attended	24,820	24,820	25,308	488
Evelyn's Place Day Program Central West	Individuals Served	60	60	80	20
	Days Attended	5,500	5,500	5,255	Within Target
Bathing Program	Individuals Served	40	40	582	542
	Hours of Care	600	600	573	Within Target
	# of Sessions	18	18	5	Within Target
Nora's House	Individuals Served	430	430	548	118
	Days Attended	4,900	4,900	5,934	1,034
Community Support Workers	Individuals Served	2,500	2,500	5,767	3,267
	# of Units of Service	5,900	5,900	6,094	194
Psychogeriatric Resource Consultants	Individuals Served	2,600	2,600	5,438	2,838
	# of Group Sessions	150	150	155	5
Caregiver ReCharge – Respite	Individuals Served	222	222	1,596	1,374
	Hours of Care	53,620	53,620	53,762	142

Total # of Individuals Served = 36,742

11.6% decrease from 2015-2016

Total # of Units = 66,214

7.2% increase from 2015-2016

EXTRACT FROM AUDITED FINANCIAL STATEMENTS

A copy of complete audited financial statements can be supplied by the Alzheimer Society Peel Head Office

	2017	2016		2017	2016
	\$	\$		\$	\$
<b>CURRENT ASSETS</b>			<b>REVENUES</b>		
Cash	628,777	1,131,425	Local Health Integration Networks	7,943,931	7,649,853
Accounts receivable	193,425	173,726	Client fees	741,115	725,389
Short-term investments	388,072	19,317	Fundraising and other	565,409	347,421
Prepaid expenses	53,117	51,601	Donations	155,934	107,803
	<u>1,263,391</u>	<u>1,376,069</u>	Travel fees	41,116	58,044
Long-term investments	639,118	628,655	Memoriam	42,137	49,418
			Investment income	17,573	14,186
Capital assets	<u>1,251,240</u>	<u>1,359,779</u>		<u>9,507,215</u>	<u>8,952,114</u>
	<u>3,153,749</u>	<u>3,364,503</u>	<b>EXPENSES</b>		
<b>LIABILITIES</b>			Wages and benefits	5,999,503	5,777,862
<b>CURRENT LIABILITIES</b>			Contract service	1,948,251	1,610,257
Accounts payable and accrued liabilities	780,021	716,774	Occupancy	657,308	621,247
Deferred revenue	6,735	1,511	Office	357,251	247,142
	<u>786,756</u>	<u>718,285</u>	Meals	164,021	166,401
Deferred capital contributions	524,949	596,746	Promotion and fundraising	85,892	96,447
	<u>1,311,705</u>	<u>1,315,031</u>	Printing and literature	100,010	93,524
			Client transportation	81,355	92,333
<b>FUND BALANCES</b>			One-time spending	52,445	85,083
Internally restricted fund	1,000,000	1,000,000	Program supplies	62,546	70,164
Unrestricted fund	115,753	286,439	Administrative and professional fees	36,610	36,118
Funds invested in capital assets	726,291	763,033	Travel	27,981	28,105
	<u>1,842,044</u>	<u>2,049,472</u>	Conferences	35,286	22,905
	<u>3,153,749</u>	<u>3,364,503</u>	Bad debts	616	1,407
				<u>9,609,075</u>	<u>8,948,995</u>
			Excess (deficiency) of revenue over expenses before undernoted items	(101,860)	3,119
			Other expenses / income		
			Amortization	(177,365)	(164,410)
			Deferred capital contributions	71,797	70,333
			<b>DEFICIENCY OF REVENUE OVER EXPENSES</b>	<u>(207,428)</u>	<u>(90,958)</u>

On behalf of the Board



Mary Lynn Peters, President



Paul Corbeil, Vice President

## A Year in Review

### Community Collaborations

Raising Voices Choir with Mississauga Festival Choir

Memories to Music with Mentor College

Host for Mississauga Academy of Medicine Students for their Community Popular and Public Health Course

### Cheque Presentations

**Paul Hobson and an Associate of HB Insurance, The Cooperators Group presenting ASP with a \$10,000 cheque.**



**The Rexall Foundation presenting ASP with a \$10,000 cheque.**



## A Year in Review



EVENT	REVENUE
Bowlathon 2016	\$18,560
Walk for Alzheimer's/Unforgettable Run 2016	\$69,500
Great Memories Golf Classic 2016	\$38,275
Coffee Break 2016	\$26,675
Teddy Bears 2016	\$8,773
Forget Me Not Gala 2016	\$29,060



## **Alzheimer Society Peel**

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Charitable Registration No: 132657396 RR0001  
Chief Executive Officer: Christopher Rawn-Kane

Visit: [www.alzheimerpeel.com](http://www.alzheimerpeel.com) for more information

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